

# **EXHIBIT D**

# **EXHIBIT E**

## **EXHIBIT F**

## **EXHIBIT G**

## **EXHIBIT H**

# **EXHIBIT I**

## **EXHIBIT J**

## **EXHIBIT K**

# **EXHIBIT L**

# Morrison Cohen LLP

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

DATE: 12/06/12  
INVOICE #: 230023

## FOR PROFESSIONAL SERVICES RENDERED AS OF OCTOBER 31, 2012

DATE	ATTY	DESCRIPTION	HOURS	VALUE
10/17/12	MW	REVIEW DOCUMENTS FOR 10/17/12 (.4); E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.60	129.00
10/18/12	MW	REVIEW COURT FILINGS FOR 10/18/12 (.4) E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.60	129.00
10/19/12	MW	REVIEW COURT FILINGS FOR 10/19/12 (.3); E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.50	107.50
10/22/12	MW	REVIEW COURT FILINGS FOR 10/22/12 (.4) E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.60	129.00
10/23/12	MW	REVIEW COURT FILINGS FOR 10/23/12; (.4); UPDATE CALENDAR (.1); DAILY E-MAIL DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.70	150.50
10/24/12	MW	REVIEW COURT FILING FOR 10/24/12 (.4); REVIEW THIRD SCHEDULING ORDER RE DEBTORS' MOTION FOR APPROVAL OF RMBS SETTLEMENTS (.1); CALENDAR ALL DEADLINES (.2); E-DAILY MAIL DOCKET TO ATTORNEYS WITH PLEADINGS (.3).	1.00	215.00
10/25/12	MW	RETRIEVE COURT FILINGS FOR 10/25/12 (.3); E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.50	107.50
10/26/12	MW	REVIEW COURT FILINGS FOR 10/26/12 (.3); E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.50	107.50
10/29/12	MW	REVIEW COURT FILINGS FOR 10/27/12 THROUGH 10/29/12 (.4); E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.60	129.00
10/30/12	MW	REVIEW COURT FILINGS FOR 10/30/12 (.3); E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.50	107.50
10/31/12	MW	REVIEW COURT FILINGS FOR 10/31/12 (.4); E-MAIL DAILY DOCKET TO ATTORNEYS WITH PLEADINGS (.2).	0.60	129.00
TOTAL TASK CODE	B110	Case Administration	14.50	3117.50
TASK CODE	B160	Fee/Employment Applications	<i>\$215 p/h</i>	
10/08/12	MW	REVIEW MAY 14, 2012 THROUGH AUGUST 31, 2012 MC INVOICE (.7); START DRAFTING EXHIBITS TO FIRST FEE APP (.3).	2.00	430.00 <i>R 150.50</i>
10/12/12	MW	REVIEW SEPTEMBER INVOICE (.7); REVISE SAME (.4); FOLLOW UP WITH ACCOUNTING (.1).	1.20	258.00 <i>R 236.70</i>
10/16/12	RKD	DRAFT NARRATIVE SECTION OF FIRST INTERIM FEE APPLICATION(4.1); REVIEW MONTHLY FEE STATEMENTS IN CONNECTION WITH SAME (.8).	4.90	2,572.50 <i>R 420.00</i>
			<i>\$525 p/h</i>	

# MorrisonCohen LLP

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

DATE: 12/06/12  
INVOICE #: 230242

FOR PROFESSIONAL SERVICES RENDERED AS OF NOVEMBER 30, 2012

DATE	ATTY	DESCRIPTION	HOURS	VALUE
11/19/12	MW	RETRIEVE COURT FILINGS FROM 11/17/12 THROUGH 11/19/12; E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
11/20/12	MW	RETRIEVE COURT FILINGS FOR 11/20/12 (.4); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.50	107.50
11/21/12	MW	RETRIEVE COURT FILINGS FOR 11/21/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
11/26/12	MW	REVIEW COURT FILINGS FROM 11/22/12 THROUGH 11/26/12 (.7); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.80	172.00
11/27/12	MW	RETRIEVE COURT FILINGS FOR 11/27/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
11/28/12	MW	RETRIEVE COURT FILINGS FOR 11/8/12 (.4); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.50	107.50
11/29/12	MW	RETRIEVE COURT FILINGS FOR 11/29/12 (.4); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.50	107.50
11/30/12	MW	REVIEW COURT FILINGS FOR 11/30/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
TOTAL TASK CODE	B110	Case Administration	9.90	2128.50
TASK CODE	B160	Fee/Employment Applications		
11/08/12	MW	REVISIONS TO MC SEPTEMBER INVOICE.	0.70	150.50
TOTAL TASK CODE	B160	Fee/Employment Applications	0.70	150.50
TASK CODE	B260	Board of Directors Matters		
11/01/12	DAP	EMAIL WITH COUNSEL FOR WILMINGTON TRUST REGARDING DISCOVERY (.2); E-MAIL WITH RKD RE PRIVILEGE LOG (.3); EMAIL REGARDING BOARD MEETING (.2); REV. BOARD MTG MATERIALS (.4); REVIEW 9019 PLEADINGS (1.5).	2.30	1,322.50
11/01/12	JTM	DISCUSSIONS WITH BOARD MEMBERS CONCERNING EXAMINER INTERVIEWS.	0.60	411.00
11/01/12	MC	REVIEW COMPENSATION COMMITTEE MATERIALS (1.1); FOLLOW UP RE: DISCOVERY SCHEDULE (.9).	2.00	1,140.00
11/01/12	RKD	EMAILS WITH D. PEIDRA REGARDING SCHEDULING CALL WITH COUNSEL FOR WILMINGTON RE: PRIV LOG (.3); EMAILS WITH M. LIGHTNER (CLEARLY) REGARDING SAME (.1).	0.40	210.00

# Morrison Cohen LLP

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

DATE: 02/11/13  
INVOICE #: 232437

TAMMY HAMZEHPOUR, GENERAL COUNSEL  
GMAC RESCAP  
ONE MERIDIAN CROSSINGS, SUITE 100  
MINNEAPOLIS, MN 55423

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF DECEMBER 31, 2012

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE	B110	Case Administration		
12/04/12	MW	REVIEW COURT FILINGS FOR 12/4/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.30	64.50
12/05/12	MW	REVIEW COURT FILINGS FOR 12/5/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
12/06/12	MW	REVIEW COURT FILINGS FOR 12/6/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
12/07/12	JPR	UPLOADED DATA TO D4 FOR PROCESSING TO RELATIVITY.	0.80	288.00
12/11/12	MW	REVIEW COURT FILINGS FOR 12/11/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
12/12/12	MW	REVIEW COURT FILINGS FOR 12/12/12 (.4); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.50	107.50
12/13/12	MW	REVIEW COURT FILINGS FOR 12/13/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
12/13/12	MW	PREPARING BINDERS FOR JTM WITH DOCUMENTS SUBMITTED PER EXAMINER'S REQUEST.	2.60	559.00
12/14/12	MW	REVIEW COURT FILINGS FOR 12/14/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
12/18/12	MW	REVIEW COURT FILINGS FOR 12/18/12 (.2); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.30	64.50
12/19/12	MW	REVIEW COURT FILINGS FOR 12/19/12 (.3); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.40	86.00
12/20/12	MW	REVIEW COURT FILINGS FOR 12/20/12 (.4); E-MAIL DAILY DOCKET WITH PLEADINGS (.1).	0.50	107.50
TOTAL TASK CODE	B110	Case Administration	7.40	1707.00
TASK CODE	B160	Fee/Employment Applications		
12/07/12	MW	REVIEW MC NOVEMBER INVOICE (.3); REVISE SAME (.5); DRAFT COVER LETTER (.4).	1.20	258.00

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DATE: 02/11/13  
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TOTAL TASK CODE	B160	Fee/Employment Applications	1.20	258.00
TASK CODE	B170	Fee/Employment Objections		
12/07/12	MW	REVIEW US TRUSTEE OBJECTION TO FEE APPLICATIONS (.4); E-MAIL SAME TO RKD (.1).	0.50	107.50
12/07/12	RKD	REVISE MONTHLY FEE STATEMENTS TO REMOVE CONFIDENTIAL MATERIALS (1.1); OFFICE CONFERENCE WITH M. WIATRAK REGARDING SAME (.1); EMAILS WITH M. CONNOLLY REGARDING SAME (.1); REVIEW UST OBJECTION TO MOCO FIRST QUARTERLY FEE APPLICATION (.7); OFFICE CONFERENCE WITH J. MOLDOVAN REGARDING SAME (.1).	2.10	1,102.50
12/12/12	NS	CONFERENCE WITH ROBERT DAKIS RE: PORTION OF U.S. TRUSTEE'S OMNIBUS OBJECTION TO FIRST INTERIM FEE APPLICATIONS RELEVANT TO MORRISON COHEN (MOCO), AND NEED FOR A PROMPT INFORMAL RESPONSE (0.2); REVIEW RELEVANT PORTIONS OF U.S. TRUSTEE'S OBJECTION AND MOCO FIRST INTERIM FEE APPLICATION (0.6).	0.80	360.00
12/13/12	NS	ANALYSIS OF U.S. TRUSTEE'S FEE APPLICATION OBJECTION AND DRAFT A SUMMARY RESPONSE (4.5); DRAFT A TRANSMITTAL E-MAIL TO U.S. TRUSTEE'S ATTORNEYS WITH THE SUMMARY RESPONSE AND REQUESTING A CONFERENCE CALL TO DISCUSS THEIR OBJECTION AND THE MOCO RESPONSE (0.3).	4.80	2,160.00
12/14/12	NS	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH U.S. TRUSTEE'S ATTORNEYS RE: MOCO PORTION OF U.S. TRUSTEE'S OMNIBUS OBJECTION TO FIRST INTERIM FEE APPLICATIONS AND THE MOCO RESPONSE (1.7); FOLLOW-UP EXPENSE AND FEE CALCULATIONS TO ADDRESS QUESTIONS POSED BY THE U.S. TRUSTEE'S ATTORNEYS DURING CONFERENCE CALL (0.5); DRAFT SUPPLEMENTAL E-MAIL REPLY TO U.S. TRUSTEE'S ATTORNEYS WITH ANSWERS AND COUNTER-OFFER TO RESOLVE THE OBJECTION (0.3); REVIEW REPLY E-MAIL FROM U.S. TRUSTEE'S ATTORNEY ACCEPTING THE MOCO COUNTER-OFFER TO RESOLVE THE OBJECTION, ADVISE ROBERT DAKIS (0.1).	2.60	1,170.00
12/14/12	RKD	TELEPHONE CONFERENCE WITH B. MASOMOTO, M. DRISCOLL AND N. SIEGEL REGARDING UST OBJECTION TO MOCO FEE APPLICATION (.6); OFFICE CONFERENCES WITH J. MOLDOVAN, AND M. CONNOLLY REGARDING SAME (.2); EMAILS WITH J. LEVY, ET AL., REGARDING SAME (.1).	0.90	472.50

# MorrisonCohen LLP

020530 RESCAP, LLC  
020530-0002 CHAPTER 11

DATE: 02/11/13  
INVOICE #: 232437

## FOR PROFESSIONAL SERVICES RENDERED AS OF DECEMBER 31, 2012

DATE	ATTY	DESCRIPTION	HOURS	VALUE	
12/18/12	NS	FOLLOW-UP COMMUNICATIONS WITH U.S. TRUSTEE'S COUNSEL CONFIRMING RESOLUTION OF THEIR FEE OBJECTION.	0.30	135.00	
12/20/12	RKD	ATTEND OMNIBUS HEARING, INCLUDING HEARING ON FEE APPLICATIONS (5.1).	5.10	2,677.50	OK
TOTAL TASK CODE	B170	Fee/Employment Objections	17.10	8185.00	
TASK CODE	B260	Board of Directors Matters			
12/01/12	DAP	REVIEW AND COMMENT ON PROPOSED LETTER TO CLEARY CONCERNING IB FINANCE TRANSACTION ISSUE RAISED DURING EXAMINER INTERVIEW OF TED SMITH (.5); EMAIL CORRESPONDENCE WITH JAMIE LEVITT RE: SAME (.4); REVIEW NOTES REGARDING INDEPENDENT DIRECTOR COMMITTEE MEETINGS (.4); REVIEW DOCUMENT PRODUCTION FOR CLEARY (.4).	1.70	977.50	
12/01/12	JTM	REVIEW AND RESPOND TO EMAILS RE PRODUCTION OF MATERIAL TO EXAMINER AND WILMINGTON (.9); REVIEW PROPOSED EMAIL TO COUNSEL FOR EXAMINER RE SMITH EXAMINATION (.5).	1.40	959.00	
12/02/12	JTM	REVIEW OF MATERIAL POST TED SMITH EXAMINATION FOR SUPPLEMENTAL SUBMISSION TO EXAMINER.	3.70	2,534.50	
12/03/12	DAP	REVIEW MATERIALS FOR JOHN MACK INTERVIEW PREPARATION (3.5); MEET WITH JOHN MACK FOR INTERVIEW PREPARATION (4.5); CONFERENCE JTM AND LEVITT AT MOFO RE: 9019 STATUS AND STRATEGY (.5); REVIEW MACK DEPOSITION TRANSCRIPT FOR FURTHER CHANGES (.5); RECEIVE/REVIEW CORRESPONDENCE FROM TOM MALONEY CONCERNING SUBPOENA TO JOHN MACK (.4); PREPARE RESPONSE TO MALONEY LETTER (.5).	9.90	5,892.50	
12/03/12	JTM	PREP JOHN MACK FOR EXAMINATION BY EXAMINER (4.4); REVIEW MATERIALS IN CONNECTION WITH SAME (3.7); REVIEW MOTION TO APPOINT MEDIATOR (.8).	8.90	6,096.50	
12/04/12	DAP	REVIEW MATERIALS FOR EXAMINER INTERVIEW BINDER (4.5) PREPARE FOR THE EXAMINER INTERVIEW OF JOHN MACK, MEETING WITH JOHN MACK, JOE MOLDOVAN AND JAMIE LEVITT AT MOFO (5.5); CORRESPONDENCE WITH MOFO RE: SAME (.4); ATTEND TO COLLECTION OF DOCUMENTS FROM FORMER DIRECTOR KARIN HIRTLER-GARVEY (.8); CORRESPONDENCE JOEL HAIMS AT MOFO CONCERNING D&O INSURANCE RENEWAL/EXTENSION FOR INDEPENDENTS (.6).	11.80	6,785.00	